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JULY 24, 2006

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**UNITED STATES BANKRUPTCY COURT
 DISTRICT OF NEVADA**

In re:) BK-S-06-10725-LBR
USA COMMERCIAL MORTGAGE COMPANY) Chapter 11
Debtor)
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In re:) BK-S-06-10726-LBR
USA CAPITAL REALTY ADVISORS, LLC,) Chapter 11
Debtor)
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In re:) BK-S-06-10727-LBR
USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC,) Chapter 11
Debtor)
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In re:) BK-S-06-10728-LBR
USA CAPITAL FIRST TRUST DEED FUND, LLC,) Chapter 11
Debtor.)
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In re:) BK-S-06-10729-LBR
USA SECURITIES, LLC,) Chapter 11
Debtor.)

CERTIFICATE OF SERVICE

1 Affects)

2 ☒ All Debtors)

3 ☐ USA Commercial Mortgage Co.)

4 ☐ USA Securities, LLC)

5 ☐ USA Capital Realty Advisors, LLC)

6 ☐ USA Capital Diversified Trust Deed)

7 ☐ USA First Trust Deed Fund, LLC)

8 CERTIFICATE OF SERVICE

9 I HEREBY CERTIFY that on the 21st day of July, 2006 I served the following
10 document:

11 Joint Omnibus Response of Official Committee of Equity Security Holders of USA
12 Capital First Trust Deed Fund, LLC, the Official Committee of Holders of Executory
13 Contract Rights Through USA Commercial Mortgage Company, and the Official
14 Committee of Equity Security Holders of USA Capital Diversified Trust Deed Fund,
15 LLC to (1) Application to Employ and Retain Ray Quinney & Nebeker, P.C. as Counsel
16 for the Debtors; (2) Application by Debtor and Debtor-in-Possession for Authorization
17 to Retain and Employ Schwartz & McPherson Law Firm as Counsel Under General
18 Retainer; and (3) Debtors' Motion for Order Authorizing (I) The Employment and
19 Retention of Mesirow Financial Interim Management, LLC as Crisis Managers for the
20 Debtors, and (II) the Designation of Thomas J. Allison of Mesirow Financial Interim
21 Management, LLC as Chief Restructuring Officer for the Debtors and the Employment
22 of Certain Temporary Employees. (Affects All Debtors).

23 I served the above named document(s) by the following means to the persons as listed
24 below:

25 ☒ a. ECF System. (See attached Notice of Electronic Filing)

26 ☐ b. United States mail, postage full prepaid to the following:

27 ☐ c. Personal service.

28 I personally delivered the documents to the persons at these addresses:

☐ For a party represented by an attorney, delivery was made by handing the document(s) at the attorney's office with a clerk or other person in charge, or if no one is in charge, by leaving the document(s) in a conspicuous place in the office.

☐ For a party, delivery was made by handing the document(s) to the party or by leaving the document(s) at the person's dwelling house or usual

1 place of abode with someone of suitable age and discretion residing
2 there.

3 ☐ d. **By direct email.**

4 Based upon the written agreement of the parties to accept service by email or
5 a court order, I caused the document(s) to be sent to the persons at the email
6 addresses listed below. I did not receive, within a reasonable time after the
7 transmission, any electronic message or other indication that the transmission
8 was unsuccessful.

9 ☐ e. **By fax transmission.**

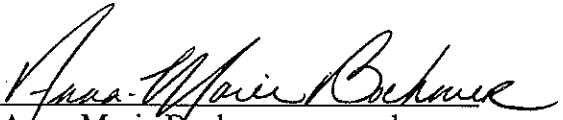
10 Based upon the written agreement of the parties to accept serve by fax
11 transmission or a court order, I faxed the document(s) to the persons at the
12 fax numbers listed below. No error was reported by the fax machine that I
13 used. A copy of the record of the fax transmission is attached.

14 ☐ f. **By messenger.**

15 I served the document(s) by placing them in an envelope or package
16 addressed to the persons at the addresses listed below and providing them to
17 a messenger for service.

18 I declare under penalty of perjury that the foregoing is true and correct.

19 DATED this 24th day of July, 2006.

20 
21 Anna-Marie Boehmer, an employee
22 of SHEA & CARLYON, LTD.
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28

06-10725-lbr USA COMMERCIAL MORTGAGE COMPANY

U.S. Bankruptcy Court

District of Nevada

Notice of Electronic Filing

The following transaction was received from SHERMAN, SHLOMO S. entered on 7/21/2006 at 4:16 PM PDT and filed on 7/21/2006

Case Name: USA COMMERCIAL MORTGAGE COMPANY

Case Number: 06-10725-lbr

Document Number: 944

Docket Text:

Omnibus Response Filed by SHLOMO S. SHERMAN on behalf of OFFICIAL COMMITTEE OF EQUITY SECURITY HOLDERS OF USA CAPITAL FIRST TRUST DEED FUND, LLC, OFFICIAL COMMITTEE OF EQUITY SECURITY HOLDERS OF USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC, OFFICIAL COMMITTEE OF EXECUTORY CONTRACT HOLDERS OF USA COMMERCIAL MORTGAGE COMPANY (Related document(s)[23] Application to Employ filed by Debtor USA COMMERCIAL MORTGAGE COMPANY, [6] Application to Employ,, filed by Debtor USA COMMERCIAL MORTGAGE COMPANY, [21] Application to Employ filed by Debtor USA COMMERCIAL MORTGAGE COMPANY.) (SHERMAN, SHLOMO)

The following document(s) are associated with this transaction:

Document description:Main Document

Original filename:Z:\USA Investors Committee #1500\Electronic Filing\Joint Omnibus Response Employment Apps.pdf

Electronic document Stamp:

[STAMP bkecfStamp_ID=989277954 [Date=7/21/2006] [FileNumber=7106880-0]
[43f746f4feb22697248aab5278e1cb49e73fe9540e25a63d734b47ccff4bbf351574
4b84538f8d83697efda185e6f5d50dce8d6b2ec6dd2489fa226b9d188331]]

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